

inApp Asset Management

Use Case 1 - Market Asset Management Services Across Borders

► SCENARIO

Martin, a Swiss Asset Manager, is planning to expand his client relationships in Asia. He schedules a meeting in Japan with a financial institution, an existing client, to discuss investment opportunities. Martin aims to promote and distribute Registered/Passported Funds such as UCITS or AIFs. However, he does not hold a local license in Japan.

► CHALLENGES

Martin needs to determine whether he can promote Registered/Passported Funds to the Japanese financial institution without holding a local license, while staying fully compliant with Japanese regulations.

MANUAL PROCESS

- ✗ Manually research licensing and product registration rules per country.
- ✗ Identify allowed marketing and advisory activities.
- ✗ Assess local requirements for distribution setup.



Several hours based on complexity.

WITH INDIGITA

- ✓ Instant access to permitted Asset Management activities in 60+ jurisdictions.
- ✓ Clear rules on marketing, advisory, and distribution activities.
- ✓ Expert-updated insights for compliant market entry.



A few seconds

► KEY ADVANTAGES OF INAPP SERVICES

- ✓ Delivers clear guidance on licensing and product registration across 60+ jurisdictions.
- ✓ Accelerates go-to-market decisions with instant cross-border activity checks.
- ✓ Reduces regulatory risk by ensuring full compliance with local cross-border rules.

INTERESTED?

Contact us at info@indigita.ch
Or, directly book a demo via QR code:



swiss made software

